



4120 Douglas Blvd. #306-521, Granite Bay, CA 95746  
 (800)-708-3002 www.dfifunding.com

# LOAN WORKOUT APPLICATION

## Financial Information Summary

_____			Property for Sale? <input type="checkbox"/> Yes <input type="checkbox"/> No	\$ _____
Borrower Name			Listing Date	Listing Price
_____			Realtor Name	Realtor Phone
Mailing Address				
_____	_____	_____		
City	State	Zip		
_____	_____	_____		
Home Phone	Work Phone			
_____	_____			
Co-Borrower Name				
_____				
Mailing Address				
_____	_____	_____		
City	State	Zip		
_____	_____	_____		
Home Phone	Work Phone			
_____	_____			

ASSETS	AMOUNT OWED	VALUE
Home.....	\$ _____	\$ _____
Other Real Estate	\$ _____	\$ _____
Retirement Funds.....		\$ _____
Investments.....		\$ _____
Checking/Savings.....		\$ _____
Automobile#1: Model _____ Yr _____		\$ _____
Automobile#2: Model _____ Yr _____		\$ _____

## Monthly Income and Expenses

Name of Employer	Gross Monthly Wage	Monthly Expenses	Monthly Amount
_____	\$ _____	Mortgage.....	\$ _____
_____	\$ _____	Second Mortgage.....	\$ _____
_____	\$ _____	Auto Payment(s) # _____	\$ _____
		Auto Insurance.....	\$ _____
		Credit Card Payments.....	\$ _____
		Installment Payments.....	\$ _____
		Child Care/support/alimony..	\$ _____
		Food and Utilities.....	\$ _____
		Medical not covered by Ins...	\$ _____
		Phone, Internet, Cable.....	\$ _____
		Other Expenses.....	\$ _____

Please send a recent pay stub for each employer  
 Please send bank statements for all checking and savings accounts

**Borrower Pay Days** \_\_\_\_\_  
**Co-Borrower Pay Days** \_\_\_\_\_

Additional Income Description (not wages)	Amount/Mo.
_____	\$ _____
_____	\$ _____
_____	\$ _____

\*Notice: Alimony, child support or separate maintenance income need not be revealed if the borrower or co-borrower does not choose to have it considered for approval of a loan workout.

## Description of Hardship

Please attach a letter describing the reason(s) for your financial hardship and the expected timeframe for resolution.

## Borrower Authorization

I/We certify that the information provided is true and correct and depicts an accurate statement of my financial status. I understand and acknowledge that any action taken by the lender is in strict reliance on the financial information provided. My signature below grants the holder of my mortgage the authority to confirm the information that I have disclosed in the financial statement, to verify it is accurate by ordering a credit report, and to contact my realtor and/or credit counseling service representative, if applicable.

X \_\_\_\_\_ X \_\_\_\_\_  
 Borrower's Signature (required) Date Co-Borrower's Signature Date